



Since our founding in 1984, Dubin Clark has consistently partnered with outstanding management teams in building world-class businesses. Our success speaks for itself and our formula is simple – it's about people. Through more than 100 acquisitions over 34+ years, we owe significant gratitude to all our partners who have helped make us successful.

We are long-term investors, dedicated to creating value by helping our companies grow. We do this through a coordinated approach that includes providing the capital necessary to support internal growth, completing complementary add-on acquisitions to build market position, and helping to develop new strategies for the future while protecting the independence, culture and values that made the company successful in the first place.

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overview

Teaming with Management

Dubin Clark strongly believes in the autonomy of the management team. We are not involved in the day-to-day operations of our companies; rather, management maintains operational control. We work closely with management to help achieve mutually-agreed-upon goals and objectives for the business. Significant equity participation for company senior management is assured in every transaction so that a strong partnership is developed and together, we can share in future gains. The team effort that exists within Dubin Clark itself extends to the way that the firm interacts with the management teams of its portfolio companies.

Adding Value

A key to the success of Dubin Clark's investment strategy is its ability to recognize inherent value in a company and, in conjunction with management, create a plan to realize it. Dubin Clark has assembled a team of professionals with a proven track record of designing and implementing effective strategies and operating plans. Dubin Clark also offers its network of business executives as a resource to the management teams of its portfolio companies. These retired CEOs have proven to be a valuable asset for those running day-to-day operations.

Closing with Confidence

Dubin Clark respects the confidentiality of information provided to us. We have a long track record of successfully consummating acquisitions with minimum disruption to the business. As a result, if you ask professional intermediaries throughout the Country to identify the top middle-market acquisition firms they prefer introducing to sellers, Dubin Clark will be on most lists. We have worked hard for more than three decades to earn this reputation.

philosophy

- Invest for the long term; ours is a philosophy of growth rather than breakup or near-term sale.
- Maintain each company's values, independence and culture; our goal is to build on what has already been achieved.
- Encourage continuity of management and leave day-to-day operational control with them. Provide management with a significant equity position; we work together as partners to create generous incentives and personal growth opportunities for all employees.
- Ensure additional capital is made available to support future growth.
- Complement a company's internal growth, when appropriate, with targeted add-on acquisitions.

criteria

- **Manufacturers** of differentiated products, **service** businesses with unique business models and a strong growth trajectory; significant expertise and interest in **specialty rental** or rental-related companies.
- Platform company sales of \$8 to more than \$100 million and adjusted EBITDA of \$2 million or more (smaller for add-ons).
- Greater than 10% EBITDA margins.
- Minimal customer concentration.
- Businesses in transition (major capex requirements, plant relocations, management changes, etc., but not turnarounds).
- Headquartered in North America.
- Control positions desired.

representative investments



Action Target is a designer, manufacturer and installer of indoor and outdoor shooting range equipment primarily for law enforcement, military, and commercial ranges around the world. Completed three add-ons.



Reel Power International is a leading producer of critical products for the energy industry, as well as material handling equipment for all kinds of flexible products (e.g., wire, cable, hoses and flexible pipe) used by a variety of industries. Completed two add-ons.



Merex Group is a premier provider of comprehensive support for U.S. manufactured legacy defense platforms, including aircraft, helicopters, and their respective engines. One of few suppliers of a "total solution" for small to medium-sized project needs. Completed four add-ons.



Restoration Parts Unlimited is one of the premier manufacturers and distributors of classic automotive restoration parts and accessories under the Trim Parts, Parts Unlimited, First Place Auto Products, Mr. Mustang, The Right Stuff Detailing, SoffSeal, and Corvette America brand names. Completed six add-ons.



Peak Event Services is one of the largest party and event rental businesses in the country. Peak's rental services include a deep, diversified inventory of party and event equipment, both traditional and boutique table linens, and expert tenting services. Nine locations in MA, CT and RI. Completed three add-ons.



United States Seating Company (USSC) is a leading manufacturer of innovative safety and survivability solutions for extreme-duty, niche transportation markets, including driver seats, passenger seats, fire suppression products, and related spare parts. Completed one add-on.



InProduction is an industry-leading provider of specialized venue transformation services. InProduction designs, delivers, and installs high-quality temporary audience risers, stadium seating, platforms, drapery, and scenery for high-end sporting, corporate, and other special events. Eight locations in IL, MI, VA, GA, FL, TX and AZ. Completed two add-ons.



Marquee Event Group is an event service company providing a full selection of tables, chairs, linens, tenting solutions, lighting, lounge furniture, catering equipment and floral design for weddings, social parties and corporate events. Nine locations in IL, KS, TX, TN and GA. Completed six add-ons.



BBJ Rentals is an industry-leading provider of special event linens, rental products and services, with 12 showrooms and 24 service locations across the country, specializing in weddings, social parties, and corporate events nationwide.



Advanced Pavement Group

Advanced Pavement Group is comprised of two businesses (Powerhouse Maintenance and Supreme-Metro) and specializes in asphalt paving & maintenance, concrete installation & repair, drain installation & repair, and sweeping & debris removal for property managers and owners. Completed one add-on.



CE Rental is a leading special event rental company that provides a wide variety of event rental equipment including tents, linens, fine china, flatware, dinnerware, tables and chairs (making it a one-stop solution special event needs) for the mid-Atlantic market. Four locations in NC and VA. Completed three add-ons.



Daystar Products International is an industry-leading automotive performance aftermarket parts manufacturer of lift and leveling kits and component parts for off- and on- road trucks, Jeeps, and multi-purpose vehicles. Completed one add-on.

investment team

Thomas J. Caracciolo

caracciolo@dubinclark.com

Managing Partner • joined Dubin Clark in 1997 • served on 20+ Board of Directors; Chairman of 10+ • 30+ years in private equity • B.S., Northeastern University • M.B.A., Harvard Business School

Brent L. Paris, C.P.A.

paris@dubinclark.com

Managing Partner • joined Dubin Clark in 2001 • served on 12+ Board of Directors; Chairman of 7 • 17+ years in private equity • completed 40+ middle-market transactions • ACG Board of Directors • member, YPO • B.S., Indiana University Kelly School of Business • M.B.A., University of Chicago Booth School of Business

Michael P. Hompesch, C.F.A.

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Partner • joined Dubin Clark in 2007 • served on 10+ Board of Directors; Chairman of 3 • 10+ years in private equity • completed 25+ middle-market transactions • B.S., American University • M.B.A., The Wharton School University of PA

Frank J. Pados, Jr.

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Partner • joined Dubin Clark in 2003 • served on 30+ Board of Directors; Chairman of 10+ • 46+ years in private equity • B.A., Boston College • M.B.A., The Wharton School University of PA • First Lieutenant, U.S. Army

Marcel M. Schmitt, C.F.A.

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Vice President • joined Dubin Clark in 2015 • served on 1 Board of Directors • 2+ years in private equity • M.S.F., Vanderbilt University • B.S. Webber International University

Vladimir Babiuc

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Associate • joined Dubin Clark in 2017 • B.S. in Finance, magna cum laude, Bentley University

James P. Monaco

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Senior Analyst • joined Dubin Clark in 2016 • served on 1 Board of Directors • B.S. in Management, Boston College

Matthew A. Broullire, C.P.A.

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Senior Analyst • joined Dubin Clark in 2016 • B.B.A. in Accounting, University of Georgia

Thomas C. Cooperrider

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Senior Analyst • joined Dubin Clark in 2017 • M.S.F., Boston College • B.S. in Industrial & Management Engineering & Economics, RPI